

## Intake Form

Name of person completing this section (if different than patient) and relationship to patient:

Please answer the following questions to the best of your ability, realizing that true and accurate answers are important to the delivery of quality care. **All information you provide will be kept confidential.**

**What [problems are you having which prompted you to come to this clinic?**

**What are your goals/expectations for treatment?**

**Please review the following and check any current symptoms that pertain to you.**

- Lost or gained weight without meaning to. How much? \_\_\_\_\_ What time frame? \_\_\_\_\_
- Sleep too much/not enough
  - How many hours? \_\_\_\_\_ Snore? \_\_\_\_\_ Trouble going to sleep? \_\_\_\_\_
  - Waking at night or early morning? \_\_\_\_\_ If so can you go back to sleep? \_\_\_\_\_
- Thoughts of death or suicide?
  - How often? \_\_\_\_\_ Plans? \_\_\_\_\_ Previous attempts? \_\_\_\_\_
  - How many? \_\_\_\_\_ When was your last attempt? \_\_\_\_\_

|  |  |
|--|--|
| <input type="checkbox"/> Depressed Mood                                    | <input type="checkbox"/> Recurrent nightmares  |
| <input type="checkbox"/> Stopped enjoying usual activities                 | <input type="checkbox"/> Want to avoid thoughts, feelings and conversations about trauma |
| <input type="checkbox"/> Agitated  | <input type="checkbox"/> Difficulty concentrating  |
| <input type="checkbox"/> No energy/always tired                            | <input type="checkbox"/> Exaggerated startle response                                    |
| <input type="checkbox"/> Feel guilty/worthless                             | <input type="checkbox"/> Always on guard/never feel safe                                 |
| <input type="checkbox"/> Can't think or concentrate                        | <input type="checkbox"/> Panic attacks   |
| <input type="checkbox"/> Inflated self-esteem                              | <input type="checkbox"/> Afraid/unable to leave home                                     |
| <input type="checkbox"/> Don't seem to need sleep                          | <input type="checkbox"/> Extreme unreasonable fears                                      |
| <input type="checkbox"/> Excessive talking                                 | <input type="checkbox"/> Intense fear of social situations                               |
| <input type="checkbox"/> Racing thoughts                                   | <input type="checkbox"/> Can't prevent repetitive thoughts                               |
| <input type="checkbox"/> Highly distractible                               | <input type="checkbox"/> Can't prevent repetitive behaviors                              |
| <input type="checkbox"/> Try to do way too much                            | <input type="checkbox"/> Extreme fears of abandonment                                    |
| <input type="checkbox"/> Impulsive Behavior                                | <input type="checkbox"/> Pattern of intense relationships                                |
| <input type="checkbox"/> See or hear things that may not be real           | <input type="checkbox"/> Poor self-image   |
| <input type="checkbox"/> Suspect or believe things that may not be real    | <input type="checkbox"/> Impulsivity   |
| <input type="checkbox"/> Often tense/unable to relax                       | <input type="checkbox"/> Self-harming behaviors  |
| <input type="checkbox"/> Excessive worry                                   | <input type="checkbox"/> Intense rapid mood changes                                      |
| <input type="checkbox"/> Feeling easily fatigued                           | <input type="checkbox"/> Chronic feelings of emptiness                                   |
| <input type="checkbox"/> Irritability                                      | <input type="checkbox"/> Inability to control anger                                      |
| <input type="checkbox"/> Muscle tension                                    | <input type="checkbox"/> Feelings of paranoia that come and go                           |
| <input type="checkbox"/> Recurrent and intrusive recollections of a trauma | <input type="checkbox"/> Acting or feeling as if the traumatic events are recurring      |

Have you ever been hospitalized for psychiatric reasons? \_\_\_\_\_ YES \_\_\_\_\_ NO

If yes, when and where?

Have you ever had outpatient treatment by a psychiatrist? \_\_\_\_\_ YES \_\_\_\_\_ NO

If yes, when and where?

Have you ever received counseling or psychotherapy in the past? \_\_\_\_\_ YES \_\_\_\_\_ NO

If yes, when and where?

**FAMILY HISTORY**

Consider your biological immediate family and all relatives on both sides of your family (parents, brothers, sisters, aunts, uncles and grandparents). Review the list below- if any relative has one of these disorders, check the disorder and describe their relation to you (such as “maternal uncle”) and their treatment history (if applicable). Maternal is mother’s side of the family and Paternal is the father’s side of the family.

- Depression \_\_\_\_\_
- Anxiety \_\_\_\_\_
- ADHD \_\_\_\_\_
- Bipolar (manic depressive) \_\_\_\_\_
- Schizophrenia \_\_\_\_\_
- Alcohol/Drug Problems \_\_\_\_\_
- Learning Disabilities \_\_\_\_\_
- Autism/Asperger/Pervasive Developmental Disorder \_\_\_\_\_
- Mental Retardation \_\_\_\_\_
- “Nervous Breakdown” \_\_\_\_\_
- Psyhiatric Hospitalization \_\_\_\_\_
- Suicide or Attempts \_\_\_\_\_
- Panic Disorder \_\_\_\_\_
- PTSD (Post Traumatic Stress Disorder) \_\_\_\_\_
- OCD (Obsessive Compulsive Disorder) \_\_\_\_\_
- Heart Disease or arrhythmias \_\_\_\_\_
- Thyroid \_\_\_\_\_
- Immunological disorders (lupus, scleroderma, inflammatory, bowel disease) \_\_\_\_\_
- Diabetes \_\_\_\_\_

|   |   |  |  |
|---|---|--|--|
| <b>GENERAL MEDICAL HISTORY</b>  |   |  |  |
| Do you have a Primary Care Physician? _____ YES _____ NO  |   |  |  |
| Name: _____   |   |  |  |
| Date of Last Physical Exam:   |   | Date of Last Laboratory Work:                    |  |
| Do you suffer from any of the following general medical problems?   |   |  |  |
| <input type="checkbox"/> Chest Pain   | <input type="checkbox"/> Motor Difficulties           | <input type="checkbox"/> Memory Problems         | <input type="checkbox"/> Sinus or Nasal Problems         |
| <input type="checkbox"/> Heart Attack   | <input type="checkbox"/> Serious Head Injury          | <input type="checkbox"/> Early Fatigue           | <input type="checkbox"/> Muscle Cramps                   |
| <input type="checkbox"/> Coronary Artery Disease  | <input type="checkbox"/> Recurring Headaches          | <input type="checkbox"/> Daytime Sleepiness      | <input type="checkbox"/> Muscle Stiffness                |
| <input type="checkbox"/> Rheumatic Fever  | <input type="checkbox"/> Kidney Disease               | <input type="checkbox"/> Concentration Problems  | <input type="checkbox"/> Weakness                        |
| <input type="checkbox"/> High/Low Blood Pressure  | <input type="checkbox"/> Sexually Transmitted Disease | <input type="checkbox"/> Depressed Immune System | <input type="checkbox"/> Tremors                         |
| <input type="checkbox"/> Stroke   | <input type="checkbox"/> Diabetes                     | <input type="checkbox"/> Cancer                  | <input type="checkbox"/> Recurrent Infection of any kind |
| <input type="checkbox"/> Heart Palpitations   | <input type="checkbox"/> Thyroid Disease              | <input type="checkbox"/> Lung Disease            | <input type="checkbox"/> Numbness                        |
| <input type="checkbox"/> Pace Maker Implant   | <input type="checkbox"/> Hormone Problems             | <input type="checkbox"/> Asthma                  | <input type="checkbox"/> Difficulty Walking              |
| <input type="checkbox"/> Heart Surgery  | <input type="checkbox"/> Fever or Sweats              | <input type="checkbox"/> Emphysema               | <input type="checkbox"/> Uncontrolled Movement           |
| <input type="checkbox"/> Neurological Disorders   | <input type="checkbox"/> Blood Disease                | <input type="checkbox"/> Chronic Cough           | <input type="checkbox"/> Liver Disease                   |
| <input type="checkbox"/> Seizures   | <input type="checkbox"/> Anemia                       | <input type="checkbox"/> Bronchitis              | <input type="checkbox"/> Jaundice                        |
| <input type="checkbox"/> Epilepsy   | <input type="checkbox"/> Bruise Easily                | <input type="checkbox"/> Pneumonia               | <input type="checkbox"/> Hepatitis                       |
| <input type="checkbox"/> Fainting   | <input type="checkbox"/> Nose Bleed                   | <input type="checkbox"/> Tuberculosis            | <input type="checkbox"/> Stomach Ulcers                  |
| <input type="checkbox"/> Vertigo/Dizziness  | <input type="checkbox"/> HIV                          | <input type="checkbox"/> Shortness of Breath     | <input type="checkbox"/> Nausea/Vomiting                 |
| <input type="checkbox"/> Skin rash  | <input type="checkbox"/> Visual Spots                 | <input type="checkbox"/> Arthritis               | <input type="checkbox"/> Unusual Diet                    |
| <input type="checkbox"/> Skin Ulcer/Lesion  | <input type="checkbox"/> Double Vision                | <input type="checkbox"/> Speaking Problems       | <input type="checkbox"/> Abdominal Pain                  |
| <input type="checkbox"/> Recent Trauma  | <input type="checkbox"/> Glaucoma                     | <input type="checkbox"/> Hearing Problems        | <input type="checkbox"/> Other                           |
| Have you undergone any surgical procedure? _____ YES _____ NO   |   |  |  |
| Please list the surgical procedure with the date(s) of surgery:<br><br><br>                                 |   |  |  |
| Do you have problems with chronic physical pain? _____ YES _____ NO   |   |  |  |
| Rate average pain level: Circle one 1 – 2 – 3 – 4 – 5 – 6 – 7 – 8 – 9 – 10 (worst)                          |   |  |  |
| Have you ever suffered a severe head injury with loss of consciousness or concussion?<br>_____ YES _____ NO |   |  |  |
| Have you fallen in the past year? _____ YES _____ NO  |   |  |  |
| <b>SOCIAL HISTORY</b>   |   |  |  |
| Do you live alone? _____ YES _____ NO   |   | List who lives with you:<br><br>                 |  |
| Are you married or in a relationship currently? _____ YES _____ NO  |   |  |  |
| Name of significant other: _____  |   |  |  |

|   |           |               |                  |
|---|-----------|---------------|------------------|
| Significant others employment:  |           |               |                  |
| Relationship with current significant other:  |           |               |                  |
| How many previous marriages or long term relationships?   |           |               |                  |
| Children?   | _____ YES | _____ NO      | (List )          |
| Name:   | Age:      | Relationship: | Living with you? |
|   |           |               |                  |
| Do you have any pets? _____ YES _____ NO  |           |               |                  |
| Where did you grow up?  |           |               |                  |
| Did you parents stay together while you were growing up? _____ YES _____ NO   |           |               |                  |
| If parents separated, how old were you and who did you live with?   |           |               |                  |
| Father's occupation:  |           |               |                  |
| Mother's occupation:  |           |               |                  |
| How many siblings do you have? _____ None _____ Brothers _____ Sisters  |           |               |                  |
| Do you exercise? _____ YES _____ NO   |           |               |                  |
| Do you need daily help to care for yourself? (ex. Bathing, cooking, and other household duties) If yes please explain<br>_____ YES _____ NO |           |               |                  |
| What are some of the things you enjoy doing? (Hobbies, sports, past time, etc.)   |           |               |                  |
|   |           |               |                  |
| Have you been convicted of any crimes, incarcerated in prison, parole or probation? _____ YES _____ NO                                      |           |               |                  |
|   |           |               |                  |
| <b>TRAUMA HISTORY</b> _____ YES _____ NO  |           |               |                  |
| If yes, what was the nature of the trauma? (Please circle all that apply)   |           |               |                  |
| Physical  | Emotional | Neglect       |                  |
| Accidents   | Disasters | Sexual        |                  |
| Witnessing Violence   | War       | Other:        |                  |
|   |           |               |                  |
| <b>EDUCATION/LEARNING</b>   |           |               |                  |
| Did you graduate from high school? _____ YES _____ NO Last grade attended: _____  |           |               |                  |
| If not why did you stop going to high school? _____   |           |               |                  |
|   |           |               |                  |
| Any college or further training? _____ YES _____ NO   |           |               |                  |
| What type of jobs have you had in the past?   |           |               |                  |
|   |           |               |                  |
| Have you had trouble keeping jobs? _____ YES _____ NO   |           |               |                  |
| How do you learn best? _____ Verbal explanation _____ Written handouts _____ Other:   |           |               |                  |

Do you have any physical limitations that make learning difficult for you? \_\_\_\_\_ YES \_\_\_\_\_ NO  
If yes, explain? (such as trouble seeing/hearing, difficulty reading, speaking a different language)

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Are you currently employed? \_\_\_\_\_ YES \_\_\_\_\_ NO  
If yes, where and how long?

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Are you receiving or applying for: \_\_\_\_\_ SSD \_\_\_\_\_ SSI \_\_\_\_\_ Medicaid

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**ALCOHOL, DRUG, AND TOBACCO USE**  check if none

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**Alcohol** Current use/date of last use:  
Past use:

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Problems related to use? \_\_\_\_\_ YES \_\_\_\_\_ NO (legal, financial, health, relationship) List:

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Treatment required? \_\_\_\_\_ YES \_\_\_\_\_ NO (Describe)

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**ILLICIT DRUG AND/OR PRESCRIPTION DRUG ABUSE**

| Substance   | Date of Last Use | Problems Related to use |    | Treatment Required |    |
|---|------------------|-------------------------|----|--------------------|----|
|   |                  | YES                     | NO | YES                | NO |
| Benzodiazepines<br>(Valium, Xanax, Ativan)        |                  |                         |    |                    |    |
| Caffeine  |                  |                         |    |                    |    |
| Marijuana   |                  |                         |    |                    |    |
| Cocaine   |                  |                         |    |                    |    |
| Designer Drugs<br>(Club Drugs: G, X)              |                  |                         |    |                    |    |
| Hallucinogens<br>(LSD, Mushrooms)                 |                  |                         |    |                    |    |
| Inhalants<br>(Gasoline, Glue, Aerosol)            |                  |                         |    |                    |    |
| Methamphetamines<br>(Speed, Ice, Ritalin)         |                  |                         |    |                    |    |
| Opiates/Methadone<br>(vicodin, Oxycontin, Heroin) |                  |                         |    |                    |    |
| OTHER   |                  |                         |    |                    |    |

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**Tobacco** \_\_\_\_\_ NONE Amount per day:

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**SOCIAL SUPPORTS**

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Is there anyone you trust or confide in during times of trouble? \_\_\_\_\_ YES \_\_\_\_\_ NO  
(Name Supports)

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Do you have any religious ties or involvement in a church? \_\_\_\_\_ YES \_\_\_\_\_ NO (Describe)

## MEDICATIONS

Which psychiatric medications have you taken in the past and what were the benefits and/or side effects you had from them? See list:

|   |  |  |
|---|--|--|
| Adderall <sup>®</sup> (dextroamphetamine + amphetamine)                 | Ginseng  | ReVia <sup>®</sup> (naltrexone)                  |
| Abilify <sup>®</sup> (aripiprazole)                                     | Halcion <sup>®</sup> (triazolam)               | Rexulti (brexpiprazole)                          |
| Adipex-P <sup>®</sup> (phentermine)                                     | Haldol <sup>®</sup> (haloperidol)              | Risperdal <sup>®</sup> (risperidone)             |
| Ambien <sup>®</sup> (zolpidem)  | imipramine (Tofranil <sup>®</sup> )            | Ritalin <sup>®</sup> (methylphenidate)           |
| Amoxapine   | Inderal <sup>®</sup> (propranolol)             | SAM-e  |
| Antabuse <sup>®</sup> (disulfiram)                                      | Keppra <sup>®</sup> (levetiracetam)            | Saint John's wort Saphris (asenapine)            |
| Anafranil <sup>®</sup> (clomipramine)                                   | Klonopin <sup>®</sup> (clonazepam)             | Sarafem <sup>®</sup> (fluoxetine)                |
| Aricept <sup>®</sup> (donepezil)  | Lamictal <sup>®</sup> (lamotrigine)            | Serax <sup>®</sup> (oxazepam)                    |
| Ativan <sup>®</sup> (lorazepam)   | Latuda (lurasidone)                            | Seroquel <sup>®</sup> (quetiapine)               |
| Aventyl <sup>®</sup> (nortriptyline)                                    | Lexapro <sup>®</sup> (escitalopram)            | Serzone <sup>®</sup> (nefazodone)                |
| Benadryl <sup>®</sup> (diphenhydramine)                                 | Librium <sup>®</sup> (chlordiazepoxide)        | Sinequan <sup>®</sup> (doxepin)                  |
| Brintellix (vortioxetine)   | Lithobid <sup>®</sup> (lithium)                | Sonata <sup>®</sup> (zaleplon)                   |
| Buspar <sup>®</sup> (buspirone)   | Loxitane <sup>®</sup> (loxapine)               | Stelazine <sup>®</sup> (trifluoperazine)         |
| Carbatrol <sup>®</sup> (carbamazepine)                                  | Luminal <sup>®</sup> (phenobarbital)           | Strattera <sup>®</sup> (atomoxetine)             |
| Catapres <sup>®</sup> (clonidine)                                       | Luvox <sup>®</sup> (fluvoxamine)               | Subutex <sup>®</sup> (buprenorphine)             |
| Celexa <sup>®</sup> (citalopram)  | Melatonin                                      | Suboxone <sup>®</sup> (buprenorphine + naloxone) |
| Chloral hydrate Clozaril <sup>®</sup> (clozapine)                       | Mellaril <sup>®</sup> (thioridazine)           | Symbiax <sup>®</sup> (olanzapine + fluoxetine)   |
| Cogentin <sup>®</sup> (benztropine)                                     | Marplan <sup>®</sup> (isocarboxazid)           | Tegretol <sup>®</sup> (carbamazepine)            |
| Concerta <sup>®</sup> (methylphenidate)                                 | Meridia <sup>®</sup> (sibutramine)             | Tenex <sup>®</sup> (guanfacine)                  |
| Cymbalta <sup>®</sup> (duloxetine)                                      | Metadate <sup>®</sup> (methylphenidate)        | Tenuate <sup>®</sup> (diethylpropion)            |
| Cylert <sup>®</sup> (pemoline)  | Methylin <sup>®</sup> (methylphenidate)        | Thorazine <sup>®</sup> (chlorpromazine)          |
| Dalmane <sup>®</sup> (flurazepam)                                       | Moban <sup>®</sup> (molindone)                 | Tofranil <sup>®</sup> (imipramine)               |
| Depakote <sup>®</sup> /Depakene <sup>®</sup> (valproic acid/ valproate) | Mysoline <sup>®</sup> (primidone)              | Topamax <sup>®</sup> (topiramate)                |
| Dexedrine <sup>®</sup> (dextroamphetamine)                              | Nardil <sup>®</sup> (phenelzine)               | Tranxene <sup>®</sup> (clorazepate)              |
| Didrex <sup>®</sup> (benzphetamine)                                     | Navane <sup>®</sup> (thiothixene)              | trazodone (Desyrel <sup>®</sup> )                |
| Dilantin <sup>®</sup> (phenytoin)                                       | Neurontin <sup>®</sup> (gabapentin)            | Trilafon <sup>®</sup> (perphenazine)             |
| Dolophine <sup>®</sup>  | Norpramin <sup>®</sup> (desipramine)           | Trileptal <sup>®</sup> (oxcarbazepine)           |
| Methadose <sup>®</sup> (methadone)                                      | ortriptyline (Pamelor <sup>®</sup> )           | Valerian Valium <sup>®</sup> (diazepam)          |
| Effexor XR <sup>®</sup> (venlafaxine)                                   | Omega fatty acids Orap <sup>®</sup> (pimozide) | Vistaril <sup>®</sup> (hydroxyzine)              |
| Elavil <sup>®</sup> (amitriptyline)                                     | Pamelor <sup>®</sup> (nortriptyline)           | Viibryd (vilazodone)                             |
| Ephedra <sup>®</sup>  | Parnate <sup>®</sup> (tranylcypromine)         | Vyvanse (lisdexamfetamine)                       |
| Eskalith <sup>®</sup> (lithium)   | Paxil <sup>®</sup> (paroxetine)                | Wellbutrin <sup>®</sup> (bupropion)              |
| Evening primrose oil  | Periactin <sup>®</sup> (cyproheptadine)        | Xanax <sup>®</sup> (alprazolam)                  |
| Fanapt (iloperidone)  | Prolixin <sup>®</sup> (fluphenazine)           | Zarontin <sup>®</sup> (ethosuximide)             |
| Fetzima (lseromilnacipran)  | Propranolol (Inderal <sup>®</sup> )            | Zoloft <sup>®</sup> (sertraline)                 |
| Focalin <sup>®</sup> (dexmethylphenidate)                               | ProSom <sup>®</sup> (estazolam)                | Zonegran <sup>®</sup> (zonisamide)               |
| Gabitril <sup>®</sup> (tiagabine)                                       | protriptyline (Vivactil <sup>®</sup> )         | Zyprexa <sup>®</sup> (olanzapine)                |
| Geodon <sup>®</sup> (ziprasidone)                                       | Provigil <sup>®</sup> (modafinil)              | Zydis <sup>®</sup> (olanzapine)                  |
| Ginkgo biloba   | Prozac <sup>®</sup> (fluoxetine)               |  |
|   | Remeron <sup>®</sup> (mirtazapine)-            |  |
|   | Restoril <sup>®</sup> (temazepam)              |  |

Are you allergic to any medications? \_\_\_\_ YES \_\_\_\_ NO If yes, explain below:

Name of Medication:

Reaction:

**List all your prescription medications including dose and time**

(To insure accuracy, please take information directly from your prescription bottles/containers)

| Medication | Dose | Route | How Often? | What Time? | Prescriber |
|------------|------|-------|------------|------------|------------|
|            |      |       |            |            |            |
|            |      |       |            |            |            |
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|            |      |       |            |            |            |
|            |      |       |            |            |            |

Do you take any over the counter medications or herbal supplements? \_\_\_\_ YES \_\_\_\_ NO (List)

| Medication | Dose | Route | How Often? | What Time? |
|------------|------|-------|------------|------------|
|            |      |       |            |            |
|            |      |       |            |            |
|            |      |       |            |            |
|            |      |       |            |            |
|            |      |       |            |            |

Any other information that you feel needs mentioned?

Client Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Staff Signature: \_\_\_\_\_ Date: \_\_\_\_\_

